

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U24230KA2015PTC078753

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAF CG8949N

(ii) (a) Name of the company

GENWORKS HEALTH PRIVATE L

(b) Registered office address

5th floor, Gamma Block, Sigma Soft Tech Park,
Varthur road, Ramagondanahalli , Varthur Hobli
bangalore
Bangalore
Karnataka
560066

(c) *e-mail ID of the company

compliance@genworkshealth.

(d) *Telephone number with STD code

918041801000

(e) Website

www.genworkshealth.com

(iii) Date of Incorporation

06/02/2015

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Private Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

(e) Extended due date of AGM after grant of extension

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | G | Trade | G1 | Wholesale Trading | 94.74 |
| 2 | Q | Hospital and Medical Care | Q6 | Other Hospital and Medical Care Activities | 5.26 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------|------------|--|------------------|
| 1 | | | | |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 10,000,000 | 3,000,000 | 3,000,000 | 3,000,000 |
| Total amount of equity shares (in Rupees) | 100,000,000 | 30,000,000 | 30,000,000 | 30,000,000 |

Number of classes

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares | | | | |
| Number of equity shares | 10,000,000 | 3,000,000 | 3,000,000 | 3,000,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 100,000,000 | 30,000,000 | 30,000,000 | 30,000,000 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 3,000,000 | 2,713,266 | 2,713,266 | 2,713,266 |
| Total amount of preference shares (in rupees) | 300,000,000 | 271,326,600 | 271,326,600 | 271,326,600 |

Number of classes

1

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Cumulative Compulsory Convertible Preference Shares | | | | |
| Number of preference shares | 3,000,000 | 2,713,266 | 2,713,266 | 2,713,266 |
| Nominal value per share (in rupees) | 100 | 100 | 100 | 100 |
| Total amount of preference shares (in rupees) | 300,000,000 | 271,326,600 | 271,326,600 | 271,326,600 |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|-------|---------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |
| At the beginning of the year | 3,000,000 | 0 | 3000000 | 30,000,000 | 30,000,000 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|--|-----------|---|---------|-------------|-------------|-------------|
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <input type="text"/> | | | | | | |
| At the end of the year | 3,000,000 | 0 | 3000000 | 30,000,000 | 30,000,000 | |
| Preference shares | | | | | | |
| At the beginning of the year | 2,150,887 | 0 | 2150887 | 215,088,700 | 215,088,700 | |
| Increase during the year | 562,379 | 0 | 562379 | 56,237,900 | 56,237,900 | 506,141,100 |
| i. Issues of shares | 562,379 | 0 | 562379 | 56,237,900 | 56,237,900 | 506,141,100 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <input type="text"/> | | | | | | |
| At the end of the year | 2,713,266 | 0 | 2713266 | 271,326,600 | 271,326,600 | |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|---------------|--|------------|
| Date of the previous annual general meeting | | 21/11/2022 | |
| Date of registration of transfer (Date Month Year) | | 07/07/2022 | |
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | 8,470 | Amount per Share/ Debenture/Unit (in Rs.) | 10 |
| Ledger Folio of Transferor | 04 | | |
| Transferor's Name | RR | | Balaji |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | 05 | | |

| | | | |
|-------------------|----------------------|--------------------|----------------|
| Transferee's Name | <input type="text"/> | Healthcare Fund II | Somerset Indus |
| | Surname | middle name | first name |

| | |
|--|---|
| Date of registration of transfer (Date Month Year) | <input type="text" value="07/07/2022"/> |
|--|---|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|------------------------------------|---|---------------------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text" value="2,705"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text" value="10"/> |
|---|------------------------------------|---|---------------------------------|

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferor | <input type="text" value="04"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|---------|----------------------|------------|
| Transferor's Name | RR | <input type="text"/> | Balaji |
| | Surname | middle name | first name |

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferee | <input type="text" value="06"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|----------------------|-----------------------|----------------|
| Transferee's Name | <input type="text"/> | Healthcare India Fund | Somerset Indus |
| | Surname | middle name | first name |

| | |
|--|---|
| Date of registration of transfer (Date Month Year) | <input type="text" value="07/07/2022"/> |
|--|---|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|------------------------------------|---|----------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text" value="2,318"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
|---|------------------------------------|---|----------------------|

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferor | <input type="text" value="01"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|------------|----------------------|--------------|
| Transferor's Name | Sengamalam | <input type="text"/> | Ganeshprasad |
| | Surname | middle name | first name |

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferee | <input type="text" value="06"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|----------------------|-----------------------|----------------|
| Transferee's Name | <input type="text"/> | Healthcare India Fund | Somerset Indus |
| | Surname | middle name | first name |

| | |
|--|---|
| Date of registration of transfer (Date Month Year) | <input type="text" value="07/07/2022"/> |
|--|---|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|------------------------------------|---|---------------------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text" value="6,539"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text" value="10"/> |
|---|------------------------------------|---|---------------------------------|

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferor | <input type="text" value="01"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|---|----------------------|---|
| Transferor's Name | <input type="text" value="Sengamalam"/> | <input type="text"/> | <input type="text" value="Ganeshprasad"/> |
| | Surname | middle name | first name |

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferee | <input type="text" value="08"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|----------------------|-------------|---|
| Transferee's Name | <input type="text"/> | Limited | <input type="text" value="Grandvista"/> |
| | Surname | middle name | first name |

| | |
|--|---|
| Date of registration of transfer (Date Month Year) | <input type="text" value="07/07/2022"/> |
|--|---|

| | | |
|------------------|---------------|--|
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|---------------|--|

| | | | |
|---|------------------------------------|---|---------------------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text" value="2,318"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text" value="10"/> |
|---|------------------------------------|---|---------------------------------|

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferor | <input type="text" value="01"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|---|----------------------|---|
| Transferor's Name | <input type="text" value="Sengamalam"/> | <input type="text"/> | <input type="text" value="Ganeshparsad"/> |
| | Surname | middle name | first name |

| | |
|----------------------------|---------------------------------|
| Ledger Folio of Transferee | <input type="text" value="09"/> |
|----------------------------|---------------------------------|

| | | | |
|-------------------|----------------------|------------------------|------------|
| Transferee's Name | <input type="text"/> | India Fund III Limited | Evluence |
| | Surname | middle name | first name |

Date of registration of transfer (Date Month Year)

| | | |
|------------------|----------------------|--|
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|----------------------|--|

| | | | |
|---|----------------------|---|----------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
|---|----------------------|---|----------------------|

Ledger Folio of Transferor

| | | | |
|-------------------|----------------------|----------------------|----------------------|
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

Ledger Folio of Transferee

| | | | |
|-------------------|----------------------|----------------------|----------------------|
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 800 | 500000 | 400,000,000 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 400,000,000 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 100,000,000 | 300,000,000 | 0 | 400,000,000 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

4,442,775,895

(ii) Net worth of the Company

644,028,700

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 2,098,874 | 69.96 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |

| | | | | | |
|-----|---|-----------|-------|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | 0 |
| 10. | Others | 0 | 0 | 0 | 0 |
| | Total | 2,098,874 | 69.96 | 0 | 0 |

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 901,126 | 30.04 | 2,713,266 | 100 |
| 10. | Others | 0 | 0 | 0 | 0 |

| | | | | | |
|--|--------------|---------|-------|-----------|-----|
| | Total | 901,126 | 30.04 | 2,713,266 | 100 |
|--|--------------|---------|-------|-----------|-----|

Total number of shareholders (other than promoters)

6

**Total number of shareholders (Promoters+Public/
Other than promoters)**

9

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 3 | 3 |
| Members (other than promoters) | 6 | 6 |
| Debenture holders | 1 | 2 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 2 | 0 | 2 | 0 | 28.56 | 0 |
| B. Non-Promoter | 0 | 2 | 0 | 2 | 0 | 0 |
| (i) Non-Independent | 0 | 2 | 0 | 2 | 0 | 0 |
| (ii) Independent | 0 | 0 | 0 | 0 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 2 | 2 | 2 | 28.56 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-----------------------|------------|------------------|--------------------------------|--|
| Ganeshprasad Sengam | 01501368 | Director | 1,364,755 | |
| Avinash A Kenkare | 03303607 | Director | 0 | |
| Balaji Raghupathy Ram | 08837969 | Director | 361,472 | |
| Subrahmanya Vajipeyay | 09027292 | Director | 0 | |
| Hemraj Waghela | AASPW8829P | CFO | 0 | |
| Pooja Garg | AVRPG3625K | Company Secretar | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|-----------------------|----------|--|---|--|
| Subrahmanya Vajipeyay | 09027292 | Director | 25/05/2022 | Change in designation |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|--------------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Extra-Ordinary General Meeting | 14/03/2023 | 9 | 9 | 100 |
| Annual General Meeting | 25/05/2022 | 9 | 9 | 100 |
| Annual General Meeting | 21/11/2022 | 9 | 9 | 100 |

B. BOARD MEETINGS

*Number of meetings held

8

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 13/04/2022 | 4 | 4 | 100 |

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 2 | 25/05/2022 | 4 | 4 | 100 |
| 3 | 11/07/2022 | 4 | 4 | 100 |
| 4 | 23/08/2022 | 4 | 4 | 100 |
| 5 | 17/11/2022 | 4 | 4 | 100 |
| 6 | 28/12/2022 | 4 | 4 | 100 |
| 7 | 25/01/2023 | 4 | 4 | 100 |
| 8 | 13/03/2023 | 4 | 4 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

3

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 25/05/2022 | 3 | 3 | 100 |
| 2 | Audit Committee | 23/08/2022 | 3 | 3 | 100 |
| 3 | Audit Committee | 17/11/2022 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 15/11/2023 |
| | | | | | | | | (Y/N/NA) |
| 1 | Ganeshprasad | 8 | 8 | 100 | 3 | 3 | 100 | Yes |
| 2 | Avinash A Ker | 8 | 8 | 100 | 3 | 3 | 100 | No |
| 3 | Balaji Raghup | 8 | 8 | 100 | 0 | 0 | 0 | Yes |
| 4 | Subrahmanya | 8 | 8 | 100 | 3 | 3 | 100 | No |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | | | | | | | 0 |
| | Total | | | | | | |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|----------------|---------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Pooja Garg | Company Secre | 861,604 | | | | 861,604 |
| 2 | Hemraj Waghela | CFO | 5,020,004 | | | | 5,020,004 |
| | Total | | 5,881,608 | 0 | 0 | | 5,881,608 |

Number of other directors whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|----------------|-------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | GANESHPRASAD | Director | 30,820,000 | | | | 30,820,000 |
| 2 | BALAJI RAGHUPA | Director | 10,060,000 | | | | 10,060,000 |
| | Total | | 40,880,000 | | | | 40,880,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

5

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| Genworks Health F | Regional Director, | 16/12/2022 | Section 96(1) | Not conducting AG | 100,000 |
| POOJA GARG | Regional Director, | 16/12/2022 | Section 96(1) | Not conducting AG | 25,000 |
| GANESHPRASAD | Regional Director, | 16/12/2022 | Section 96(1) | Not conducting AG | 50,000 |
| BALAJI RAGHUPA | Regional Director, | 16/12/2022 | Section 96(1) | Not conducting AG | 50,000 |
| HEMRAJ WAGHEI | Regional Director, | 16/12/2022 | Section 96(1) | Not conducting AG | 50,000 |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Rafeeulla Shariff

Whether associate or fellow

Associate Fellow

Certificate of practice number

11103

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
GANESHPRASAD
SENGAMALAM
Date: 2023.12.27
16:55:31 +05'30'

DIN of the director

01501368

To be digitally signed by

Digitally signed by
Pooja Garg
Date: 2024-01-03
18:02:58 +05'30'

Company Secretary

Company secretary in practice

Membership number

52170

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Genworks_Approval letter for extension of /
List of Shareholders and debenture holders
Genworks_MGT-8 for FY 22-23_Signed.pc

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Rafeulla Shariff BBN, MBA, FCS
Practising Company Secretary

No. 41, Patalamma Temple Street,
Basavanagudi, Near South End Circle,
Bangalore - 560 004, Karnataka, India
Mobile : +91 7259700201
E-Mail : cssharriff2011@gmail.com

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I, **Rafeulla Shariff**, Practising Company Secretary have examined the registers, records, books, and papers of **Genworks Health Private Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March 2023. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers, and agents, I, certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. Its status under the Act; as Private Company Limited by shares.
 2. Maintenance of registers/records & making entries therein within the time prescribed therefor.
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time.

During the reporting period, the company has filed e-forms with the Registrar of Companies as disclosed below:

| Sl. No. | e-Form and Purpose of filing | SRN & Date of filing | Filed within/beyond the prescribed time |
|---------|--------------------------------|-------------------------|---|
| 1. | PAS-3 (Return of allotment) | T96539457 20/04/2022 | Filed within prescribed time |
| 2. | MSME-1 | T98475973 | Filed within prescribed time |



| | | | |
|-----|--|-------------------------|------------------------------|
| | Half Yearly (October 2021 to March 2022) | 30/04/2022 | |
| 3. | DIR-12 (Regularization of director) | F07826506 21/06/2022 | Filed within prescribed time |
| 4. | MGT-14 (Filing of resolution for conducting AGM through Video Conference for year ending 31 st March 2021) | F07934003 21/06/2022 | Filed within prescribed time |
| 5. | AOC-4 (XBRL) (Form for filing XBRL document in respect of financial statement and other documents with the Registrar) | F08681223 23/06/2022 | Filed within prescribed time |
| 6. | MGT-7 (Annual Return for the financial year 2020-21) | F11727120 29/06/2022 | Filed beyond prescribed time |
| 7. | DPT-3 (Return of Deposits) | F12016150 30/06/2022 | Filed within prescribed time |
| 8. | ADT-1 (Notice to the Registrar by company for Appointment or Reappointment of the Auditor) | F14751523 11/07/2022 | Filed beyond prescribed time |
| 9. | PAS-3 (Return of allotment) | F14990881 12/07/2022 | Filed within prescribed time |
| 10. | GNL-1 (Form for filing an application with Registrar of Companies for Compounding of Offences) | F15516867 16/07/2022 | Filed within prescribed time |
| 11. | MSME-1 (Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises from April 2022 to September 2022) | F34622209 28/10/2022 | Filed within prescribed time |
| 12. | AOC-4 (XBRL) (Form for filing XBRL document in respect of financial statement and other documents with the Registrar) | F50467992 29/11/2022 | Filed within prescribed time |



| | | | |
|-----|--|-------------------------|------------------------------|
| 13. | MGT-7 (Annual Return for the financial year 2021-22) | F51478659 03/12/2022 | Filed within prescribed time |
| 14. | MGT-14 (Filing of resolution for conducting AGM through Video Conference for year ending 31 st March 2022) | F51748630 05/12/2022 | Filed within prescribed time |
| 15. | INC-28 (Notice of Order of the Court or Tribunal or any other competent authority for Compounding of Offences) | F55372155 30/12/2022 | Filed within prescribed time |
| 16. | INC-28 (Notice of Order of the Court or Tribunal or any other competent authority for Compounding of Offences) | F55377519 30/12/2022 | Filed within prescribed time |
| 17. | INC-28 (Notice of Order of the Court or Tribunal or any other competent authority for Compounding of Offences) | F55376966 30/12/2022 | Filed within prescribed time |
| 18. | INC-28 (Notice of Order of the Court or Tribunal or any other competent authority for Compounding of Offences) | F55378640 30/12/2022 | Filed within prescribed time |
| 19. | INC-28 (Notice of Order of the Court or Tribunal or any other competent authority for Compounding of Offences) | F55379382 30/12/2022 | Filed within prescribed time |
| 20. | CHG-1 (Application to Registrar for Creation of Charge) | AA1199827 31/12/2022 | Filed within prescribed time |
| 21. | CHG-1 (Application to Registrar for Creation of Charge) | AA1261606 09/02/2023 | Filed beyond prescribed time |
| 22. | CHG-1 (Application to Registrar for Creation of Charge) | AA1254717 13/02/2023 | Filed beyond prescribed time |



| | | | |
|-----|---|-------------------------|---------------------------------|
| 23. | CHG-1 (Application to Registrar for Creation of Charge) | AA1261446 14/02/2023 | Filed beyond prescribed time |
| 24. | CHG-1 (Application to Registrar for Creation of Charge) | AA1261503 15/02/2023 | Filed beyond prescribed time |
| 25. | MGT-14 (Filing of resolution for issue of NCD) | AA1660044 20/03/2023 | Filed within prescribed time |
| 26. | PAS-3 (Return of allotment) | AA1684300 28/03/2023 | Filed within prescribed time |

Further, no forms were filed with the Central Government, the Tribunal, Court or other authorities except with Honourable Regional Director during the year;

The Company had filed compounding application, on 16th July, 2022, under provisions of Section 441 of the Companies Act, 2013, for not conducting the Annual General Meeting for the financial year 2020-21 within specified time, in Form GNL-1 Registrar of Companies, Bangalore.

The hearing was held before Honourable Regional Director, South East Region, Hyderabad on 28.10.2022 for composition of offence under Section 96 of the Companies Act, 2013, and after considering the submission and facts of the case, the offence was compounded by payment of the compounding fee by Company for an amounting to Rs. 1,00,000/-, Ganeshprasad Sengamalam, Executive Director, Balaji Raghupathy Ramachandran, Executive Director, Hemraj Waghela, Chief Financial Officer for amounting to Rs. 50,000/- each and Pooja Garg, Company Secretary for 25,000/- (total aggregating to Rs. 2,75,000/-) and order was issued by Hon'ble Regional Director, South East Region, Hyderabad to the Company.

Further, the company had created charge against charge holder during the reporting period as mentioned in below table, Form CHG-1 was filed with the Registrar of Companies after the reporting period, but before signing this certificate.

| Sl. No. | e-Form and Purpose of filing | SRN & Date of filing | Filed within/beyond the prescribed time |
|---------|------------------------------|-------------------------|---|
| 1. | CHG-1 | AA1884931 13/04/2023 | Filed beyond prescribed time |



| | | | |
|----|--|-------------------------|------------------------------|
| | (Application to Registrar for Creation of Charge) | | |
| 2. | CHG-9 (Application to Registrar for Creation of Charge for Debenture) | AA1604538 11/04/2023 | Filed within prescribed time |

4. Calling / convening / holding meetings of Board of Directors or its committees, if any, and the meetings of members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given, and the proceedings including the circular resolutions have been properly recorded in the minute book and the registers maintained for the purpose and the same have been signed, further the company was not required to pass any resolution by postal ballot;

The following are the details of the Board meetings held by the Company during Financial Year 2022-23:

| SL. NO. | DATE OF BOARD MEETING |
|---------|--------------------------------|
| 1. | 13 th April 2022 |
| 2. | 25 th May 2022 |
| 3. | 11 th July 2022 |
| 4. | 23 rd August 2022 |
| 5. | 17 th November 2022 |
| 6. | 28 th December 2022 |
| 7. | 25 th January 2023 |
| 8. | 13 th March 2023 |

The following are the details of the Audit Committee meetings held by the Company during Financial Year 2022-23:

| SL. NO. | DATE OF AUDIT COMMITTEE MEETING |
|---------|---------------------------------|
| 1. | 25 th May 2022 |
| 2. | 23 rd August 2022 |
| 3. | 17 th November 2022 |

The following are the details of the General meetings held by the Company during Financial Year 2022-23:

| SL. NO. | DATE OF GENERAL MEETING |
|---------|---------------------------|
| 1. | 25 th May 2022 |



| | |
|----|---|
| | (Annual General Meeting) |
| 2. | 21 st November 2022 (Annual General Meeting)* |
| 3. | 14 th March 2023 (Extra Ordinary General Meeting) |

*The Company had conducted Annual General Meeting on 21st November 2022 after obtaining extension for Conducting Annual General Meeting from Honourable Registrar of Companies till 30/11/2022.

The following are the details of the Circular Resolutions passed by the Company during the Financial Year 2022-23:

| SL. NO. | DATE ON WHICH CIRCULAR RESOLUTION PASSED |
|---------|--|
| 1 | 25.05.2022 |
| 2 | 07.07.2022 |
| 3 | 23.09.2022 |
| 4 | 27.03.2023 |

5. The Company was not required to close its Register of Members.
6. During the period under review, the Company has not given loans/advances to its Directors and/or persons or firms or companies referred to in Section 185 of the Act.
7. All related party transactions that were entered into during the financial year ended 31st March 2023 were on an arm's length basis and were in the ordinary course of business. Therefore, the provisions of Section 188 of the Companies Act, 2013 were not attracted.

Further, there are no materially significant related party transactions during the year under review made by the Company with Promoters, Directors, or other designated persons which may have a potential conflict with the interest of the Company at large. Thus, the disclosure of transactions with related party for the year, as per Indian Accounting Standard -24 as given in Note no 2.28 to the Balance Sheet as on 31st March 2023 has been provided below.



| Sl. No. | Name of the Related Party | Nature of Relationship | Nature of contracts/ arrangements/ transactions | Salient terms of the contracts or arrangements or transactions including the value, if any (Rs. In Lakhs) |
|---------|--------------------------------|--|---|---|
| 1. | Wipro GE Healthcare Pvt Ltd | Entity having significant influence over the company | Purchases of traded goods | 20,758 |
| | | | Revenue - sale of services | 2,216 |
| | | | Revenue - sale of goods | 347 |
| | | | Trade Payable | 5,322 |
| | | | Trade Receivables | 3,199 |
| | | | Unbilled Revenue (Net of advances) | 780 |
| 2. | Ganeshprasad Sengamalam | Key managerial personnel | Salaries and allowance | 308 |
| 3. | Balaji Raghupathy Ramachandran | Key managerial personnel | Salaries and allowance | 101 |
| 4. | Joydeep Nag | Key managerial personnel | Salaries and allowance | 95 |
| 5. | Hemraj Waghela | Key managerial personnel | Salaries and allowance | 50 |
| 6. | Pooja Garg | Key managerial personnel | Salaries and allowance | 9 |



8. During the period under review, there were issue/allotment/transfers of securities, however there were no transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities.

During the year under review, there were following allotments of Shares/Debentures in the company as detailed below:

| Sl. No. | Name of the Investor | Date of allotment | Number & Class of Securities | Total Amount Paid (Including Premium) In INR |
|---------|--------------------------------------|-------------------|--|--|
| 1 | Somerset Indus Healthcare India Fund | 13.04.2022 | 1,55,033 0.0001% Series 3 Cumulative Compulsorily Convertible Preference Shares | 15,50,33,000 |
| 2 | Grandvista Limited | 13.04.2022 | 1,80,419 0.0001% Series 3 Cumulative Compulsorily Convertible Preference Shares | 18,04,19,000 |
| 3 | Wipro GE Healthcare Private Limited | 11.07.2022 | 2,26,927 0.0001% Series 3 Compulsorily Convertible Preference Shares | 22,69,27,000 |
| 4 | Blacksoil Capital Private Limited | 27.03.2023 | 360 Secured, Redeemable, Unrated and Unlisted Non- Convertible Debentures | 18,00,00,000 |



| | | | | |
|---|-----------------------------|------------|---|--------------|
| 5 | Blacksoil India Credit Fund | 27.03.2023 | 240 Secured, Redeemable, Unrated and Unlisted Non- Convertible Debentures | 12,00,00,000 |
|---|-----------------------------|------------|---|--------------|

The Company has complied with the issue of Preference and Debenture certificates in above cases.

During the year under review, there were following transfer of shares in the company as detailed below:

| S No. | Name of Transfer or | Name of Transferee | No. of Shares | Type of Shares | Face Value per share (In INR) | Date of Transfer |
|-------|--------------------------|--------------------------------------|---------------|----------------|-------------------------------|------------------|
| 1. | R.R. Balaji | Somerset Indus Healthcare Fund II | 8,470 | Equity Shares | 10/- | 07.07.2022 |
| 2. | R.R. Balaji | Somerset Indus Healthcare India Fund | 2,705 | Equity Shares | 10/- | 07.07.2022 |
| 3. | Ganeshprasad Sengamal am | Somerset Indus Healthcare India Fund | 2,318 | Equity Shares | 10/- | 07.07.2022 |
| 4. | Ganeshprasad Sengamal am | Grandvista Limited | 6,539 | Equity Shares | 10/- | 07.07.2022 |
| 5. | Ganeshprasad Sengamal am | Evolvece India Fund III Ltd | 2,318 | Equity Shares | 10/- | 07.07.2022 |

9. There were no transaction necessitating the Company to keep in abeyance the rights to dividend, right shares, and bonus shares pending registration of transfer of shares.



10. The Company has not declared any dividend during the year. Further, the Company was not required to transfer any unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act.
11. The Company has complied regarding signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof.
12. Constitution/appointment/re-appointments/retirement/filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them.

The Directors of the Company have disclosed their interest from time to time in form DIR-8 and MBP-1 respectively.

During the year under review, there were changes in the constitution of the Board of the company as detailed below:

| Sl. No. | Name of the Director | Designation | Date of Change | Nature of Change |
|---------|----------------------------|-------------|----------------|-----------------------|
| 1. | Subrahmanya Vajipeyayajula | Director | 25/05/2022 | Change in designation |

During the year under review, there were remuneration paid to the Directors/ Key Managerial Personnel of the Company as detailed below:

| Sl. No. | Name of the director and KMP | Designation | Gross Salary (INR) |
|---------|--------------------------------|------------------------------------|--------------------|
| 1 | Ganeshprasad Sengamalam | Director | 3,08,20,000 |
| 2 | Balaji Raghupathy Ramachandran | Director | 1,00,60,000 |
| 3 | Joydeep Nag | Chief Finance and Strategy Officer | 94,60,000 |
| 4 | Hemraj Waghela | CFO | 50,20,004 |
| 5 | Pooja Garg | Company Secretary | 8,61,604 |

13. The appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act.



M/s. BSR & Associates LLP, Chartered Accountants, having Firm Registration Number 116231W/ W-100024, appointed as Statutory Auditor of the Company as per the provisions of Section 139 of the Companies Act, 2013 for a term of 5 (Five) years from the conclusion of the Annual General Meeting held for the financial year 2020-21 till the conclusion of the Annual General Meeting of the Company to be held for the Financial Year 2025-26.

14. During the year, the company has filed the application with the Honourable Regional Director for compounding for delay in Annual General Meeting for the financial year 2020-21 as detailed in point number 3 of this certificate.

The Company was not required to obtain approvals from Central Government/Tribunal or such other authorities under various provisions of the Act.

15. The Company has not accepted, renewed, and repaid any deposits during the year.

16. During the year under review, the Company has made borrowings from banks/Financial Institutions and has created charge wherever applicable as per below mentioned table.

| Sl. No. | Charge ID | Charge Holder Name | Address of Charge Holder | Date of Creation | Amount (INR) |
|---------|-----------|---------------------------------|---|------------------|--------------|
| 1 | 100659597 | HDFC Bank Limited | Housesenapati Bapat Marg Lower Parel W, Mumbai, Maharashtra, India, 400013 | 16/12/2022 | 36,64,032 |
| 2 | 100674439 | Vivriti Capital Private Limited | Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai,- 600002, Chennai, Tamil Nadu, India, 600002 | 23/12/2022 | 10,00,00,000 |



| | | | | | |
|---|-----------|---------------------------------|--|------------|--------------|
| 3 | 100672729 | Northern Arc Capital Limited | No. 1, Kanagam Village, 10th Floor IITM Research Park, Taramani, Chennai, Mambalam, Tamil Nadu, India, 600113 | 30/12/2022 | 15,00,00,000 |
| 4 | 100673745 | Vivriti Capital Private Limited | Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai, 600002, Chennai, Tamil Nadu, India, 600002 | 30/12/2022 | 5,00,00,000 |
| 5 | 100674137 | Vivriti Capital Private Limited | Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai, 600002, Tamil Nadu, India, 600002 | 30/12/2022 | 5,00,00,000 |
| 6 | 100717156 | HDFC Bank Limited | Housesenapati Bapat Marg Lower Parel W, Mumbai, Maharashtra, India, 400013 | 15/02/2023 | 40,57,055 |
| 7 | 100743925 | Vistra ITCL | IL & FS Financial | 21/03/2023 | 30,00,00,000 |



| | | | | | |
|--|--|--------------------|--|--|--|
| | | (India) Limited | Centreplot No C22 G Block Bandra Kurla Complex Bandra East, Mumbai, Bandra, Maharashtra, India, 400051 | | |
|--|--|--------------------|--|--|--|

17. During the year, the Company has not made any loans and investment or guarantees given or providing of securities to other bodies corporate or person falling under the provision of section 186 of the Act.

18. During the year under review, the Company has not altered the provisions of Memorandum and Articles of Association of the Company:




Rafeeulla Shariff
Practicing Company Secretary
Membership No.: FCS - 9367
C.P. No.: 11103
UDIN: F009367E003042287

Date: 27th December 2023

Place: Bengaluru



सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies
E' Wing, 2nd Floor Kendriya Sadana, Bangalore, Karnataka, India, 560034

DATED : 11-10-2023

IN THE MATTER OF M/S GENWORKS HEALTH PRIVATE LIMITED CIN U24230KA2015PTC078753

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

The Company has closed its accounting year on 31-03-2023 and the Annual general meeting of the company was due to be held on 30-09-2023 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN F65152209 on 26-09-2023 requesting for an extension of time for the purpose of holding AGM on the following grounds

CONSIDERING THE REASONS, EXTENSION OF 45 DAYS GRANTED

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 01 months 15 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 01 months 15 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.



Yours faithfully,
SANJAY SOOD

Registrar of Companies
RoC - Bangalore

Mailing Address as per record available in Registrar of Companies office:

GENWORKS HEALTH PRIVATE LIMITED

5th floor, Gamma Block, Sigma Soft Tech Park,, Varthur road,
Ramagondanahalli , Varthur Hobli, bangalore, Bangalore, Karnataka, India,
560066



Note: This letter is to be generated only when the application is approved by RoC office



— NEXT GenWorks —

Defining tomorrow, *today.*

LIST OF SHAREHOLDERS OF GENWORKS HEALTH PRIVATE LIMITED
AS ON 31ST MARCH 2023:

I. Equity Share Capital:

| Sl. No. | Name of the Shareholder | Address of the Shareholder | Class of Share | No. of Shares held | Nominal Value per Share (INR) | Total Paid up Share Capital (INR) | Percent age % (approx.) |
|---------|--------------------------------------|--|----------------|--------------------|-------------------------------|-----------------------------------|--------------------------|
| 1. | Wipro GE Healthcare Private Limited | No. 4 Kadugodi Industrial Area, Bangalore - 560067, Karnataka, India | Equity | 7,80,000 | 10 | 78,00,000 | 26 |
| 2. | S Ganeshprasad | 2021 TVH Lumbini APTS, 127/A, Briklm Road, Vepery, Chennai - 600007, Tamil Nadu, India | Equity | 13,64,755 | 10 | 1,36,47,550 | 45.50 |
| 3. | Kiran Thadimarri | NO.30, LGCL Ashlar, Kasavanahalli Main Road, Chodasandra, Bangalore - 560099, Karnataka, India | Equity | 3,72,647 | 10 | 37,26,470 | 12.40 |
| 4. | Balaji Raghupathy Ramachandran | 442, DSR Woodwinds, Sarjapur road, Bangalore - 560035, Karnataka, India | Equity | 3,61,472 | 10 | 3,61,4720 | 12.00 |
| 5. | Somerset Indus Healthcare India Fund | No 71, G-10-11, Embassy Centre, Crescent Road, Bangalore - 560001, Karnataka, India | Equity | 27,600 | 10 | 2,76,000 | 0.90 |

GENWORKS HEALTH PVT LTD

GAMMA BLOCK, 5TH FLOOR, SIGMA TECH PARK, WHITEFIELD MAIN ROAD, VARTHUR HOBLI, BANGALORE 560066, INDIA

CIN:U24230KA2015PTC078753 | WWW.GENWORKSHEALTH.COM

marketing@genworkshealth.com +91-80-46607804

| | | | | | | | |
|--------------|-----------------------------------|---|--------|------------------|----|--------------------|------------|
| 6. | Somerset Indus Healthcare Fund II | C/o Rogers Capital Fund Services Limited, 3rd Floor, Rogers House, No. 5 President John Kennedy Street, Port Louis, Mauritius | Equity | 46,534 | 10 | 4,65,340 | 1.60 |
| 7. | Evolve India Fund II Ltd | IFS Court Bank Street, Twenty-Eight, Cyber city, Ebene 72201, Republic of Mauritius. | Equity | 9,778 | 10 | 97,780 | 0.30 |
| 8. | Grandvista Limited | C/O: Rogers Capital Fund Services Limited 3rd Floor, Rogers House No.5, President John Kennedy Street, Port Louis, Mauritius. | Equity | 34,896 | 10 | 3,48,960 | 1.20 |
| 9. | Evolve India Fund III Ltd | IFS Court, Bank Street, Twenty-Eight, Cybercity, Ebene 72201, Republic of Mauritius. | Equity | 2,318 | 10 | 23,180 | 0.10 |
| Total | | | | 30,00,000 | | 3,00,00,000 | 100 |

II. Preference Share Capital

| Sl. No. | Name of the Shareholder | Address of the Shareholder | Class of Share | No. of Shares held | Nominal Value per Share (INR) | Total Paid up Share Capital (INR) | Percentage % (approx.) |
|---------|--------------------------------------|---|-------------------|--------------------|-------------------------------|-----------------------------------|------------------------|
| 1. | Somerset Indus Healthcare India Fund | No 71, G-10-11, Embassy Centre, Crescent Road, Bangalore - 560001, Karnataka, India | Preference Shares | 4,67,554 | 100 | 4,67,55,400 | 17.20 |
| 2. | Somerset Indus Healthcare Fund II | C/o Rogers Capital Fund Services Limited, 3rd Floor, Rogers House, No. 5 President John Kennedy Street, Port Louis, Mauritius | Preference Shares | 7,88,287 | 100 | 7,88,28,700 | 29.10% |
| 3. | Grandvista Limited | C/O: Rogers Capital Fund Services Limited 3 rd Floor, Rogers House No.5, President John Kennedy Street, Port Louis, Mauritius. | Preference shares | 5,90,897 | 100 | 5,90,89,700 | 21.80% |
| 4. | Evolvece India Fund II Ltd | IFS Court, Bank Street, Twenty-Eight, Cyber city, Ebene 72201, Republic of Mauritius. | Preference shares | 1,42,474 | 100 | 1,42,47,400 | 5.30% |
| 5. | Evolvece India Fund III Ltd | IFS Court, Bank Street, Twenty-Eight, Cybercity, Ebene 72201, Republic of Mauritius. | Preference shares | 4,97,127 | 100 | 4,97,12,700 | 18.30% |

| | | | | | | | |
|--------------|-------------------------------------|--|-------------------|------------------|-----|---------------------|------------|
| 6. | Wipro GE Healthcare Private Limited | No. 4 Kadugodi Industrial Area, Bangalore - 560067, Karnataka, India | Preference shares | 2,26,927 | 100 | 2,26,92,700 | 8.40% |
| Total | | | | 27,13,266 | | 27,13,26,600 | 100 |

**For and on behalf of the Board of,
Genworks Health Private Limited**



Ganeshprasad Sengamalam

Director

DIN: 01501368

Address: 1374, AECS Layout, E Block
6th Cross, Brookefield, Kundalahalli
Bangalore-560037

Date: 15.11.2023

Place: Bangalore



Balaji Raghupathy Ramachandran

Director

DIN: 08837969

Address: 42, DSR Woowinds Sarjapur
Road Opposite Rainbow Drive Sarjapur
Road Doddakannalli Carmelaram
Bangalore-560035

Date: 15.11.2023

Place: Bangalore



— NEXT GenWorks —

Defining tomorrow, today.

LIST OF DEBENTURE HOLDERS OF GENWORKS HEALTH PRIVATE LIMITED
AS ON 31ST MARCH 2023:

| Sl. No. | Name of the Debenture holder | Address of Debenture holder | Class of Debenture | No. of Debentures held | Nominal Value per Debenture (INR) | Total Paid up Capital (INR) | Percentage % (approx.) |
|--------------|--|---|--|------------------------|-----------------------------------|-----------------------------|------------------------|
| 1. | Blacksoil India Credit Fund | 1203, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 | Secured, Redeemable, Unrated and Unlisted Non-Convertible Debentures | 200 | 5,00,000 | 10,00,00,000 | 25% |
| 2. | Blacksoil Capital Private limited | 1203, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 | Secured, Redeemable, Unrated and Unlisted Non-Convertible Debentures | 360 | 5,00,000 | 18,00,00,000 | 45% |
| 3. | Blacksoil India Credit Fund acting through its investment manager Blacksoil Asset Management Private Limited | 1203, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 | Secured, Redeemable, Unrated and Unlisted Non-Convertible Debentures | 240 | 5,00,000 | 12,00,00,000 | 30% |
| Total | | | | 800 | | 40,00,00,000 | 100% |

**For and on behalf of the Board of,
Genworks Health Private Limited**


Ganeshprasad Sengamalam

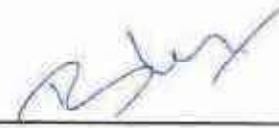
Director

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GENWORKS HEALTH PVT LTD

GAMMA BLOCK, 5TH FLOOR, SIGMA TECH PARK, WHITEFIELD MAIN ROAD, VARTHUR HOBLI, BANGALORE 560066, INDIA

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